

COMPANIES WITH STEADY AND SIZABLE DIVIDEND INCREASES

The companies below were chosen on the basis of their large five-year annual compounded percentage increases in dividends from 5 years ago to the current 12-month indicated rate. They have also increased their dividend payment each year from 5 years ago to their current 12-month indicated rate, have a 2011 dividend coverage rate of at least 1.5, a 2012 estimated P/E of less than 20, increasing 2011 and 2012 EPS, and at least a 2% yield. They are sorted by their annual compounded dividend growth rate.

Company (Ticker)	EPS 2012 Est.	P/E on 2012 Est.	12-Mo. Ind. Rate	*Divd. Growth Rate %	Price 07/29/11	†% Yield	Company (Ticker)	EPS 2012 Est.	P/E on 2012 Est.	12-Mo. Ind. Rate	*Divd. Growth Rate %	Price 07/29/11	†% Yield
Shaw Communications Inc-Cl B (SJR.B)	1.66	13.0	0.92	37.9	21.58	4.3	Acme United Corp (ACU)	1.17	8.6	0.24	15.0	10.10	2.4
Coca-Cola Femsa De C V -Adr (KOF)	5.70	16.9	2.03	36.5	96.30	2.1	Illinois Tool Works (ITW)	4.59	10.8	1.36	14.7	49.80	2.7
Darden Restaurants Inc (DRI)	4.38	11.6	1.72	29.2	50.80	3.4	United Technologies Corp (UTX)	6.17	13.4	1.92	13.8	82.84	2.3
Bhp Billiton Group (Gbr)-Adr (BBL)	6.95	10.8	1.82	26.9	75.15	2.4	Telus Corp (TA)	4.17	12.1	2.20	13.6	50.35	4.4
Brinker Intl Inc (EAT)	1.77	13.6	0.56	23.8	24.02	2.3	Assurant Inc (AIZ)	5.45	6.5	0.72	13.5	35.62	2.0
Lowe'S Companies Inc (LOW)	1.90	11.4	0.56	23.6	21.58	2.6	Robert Half Intl Inc (RHI)	1.48	18.5	0.56	12.9	27.38	2.0
Watsco Inc (WSO)	3.94	15.0	2.28	21.1	59.18	3.9	Leggett & Platt Inc (LEG)	1.72	12.6	1.08	12.2	21.70	5.0
Hasbro Inc (HAS)	3.54	11.2	1.20	20.5	39.56	3.0	Emerson Electric Co (EMR)	3.87	12.7	1.38	10.8	49.09	2.8
Price (T. Rowe) Group (TROW)	3.64	15.6	1.24	20.0	56.80	2.2	Agf Management Ltd -Cl B (AGF.B)	1.64	10.6	1.08	10.5	17.38	6.2
Safeway Inc (SWY)	1.95	10.3	0.58	19.9	20.17	2.9	Deere & Co (DE)	7.41	10.6	1.64	10.4	78.51	2.1
Norfolk Southern Corp (NSC)	5.66	13.4	1.60	19.8	75.70	2.1	South Jersey Industries Inc (SJI)	3.35	15.1	1.46	10.2	50.50	2.9
Republic Services Inc (RSG)	2.15	13.5	0.80	18.2	29.03	2.8	Mine Safety Appliances Co (MSA)	2.28	15.0	1.04	9.8	34.12	3.0
National Research Corp (NRCI)	2.11	17.3	0.88	17.4	36.43	2.4	Valspar Corp (VAL)	2.93	11.2	0.72	9.8	32.87	2.2
British Amern Tob Plc -Adr (BTI)	7.04	13.0	3.71	15.3	91.42	4.1	Bob Evans Farms (BOBE)	2.74	12.6	0.80	9.6	34.54	2.3

* Five-year annual compounded growth rate. †Based on indicated rate.

Stock Screens are provided by Standard & Poor's