

## EPS Estimate -- Annual Average Trend

The top chart gives a visual representation of the earnings per share estimate revisions for each of four years by charting their movements over time. Each time an analyst changes its annual EPS estimate for Nice Ltd, the corresponding estimate line for that year adjusts to show the magnitude of the effect the revision has on the average estimate.

### Chart Key

#### EPS Estimate

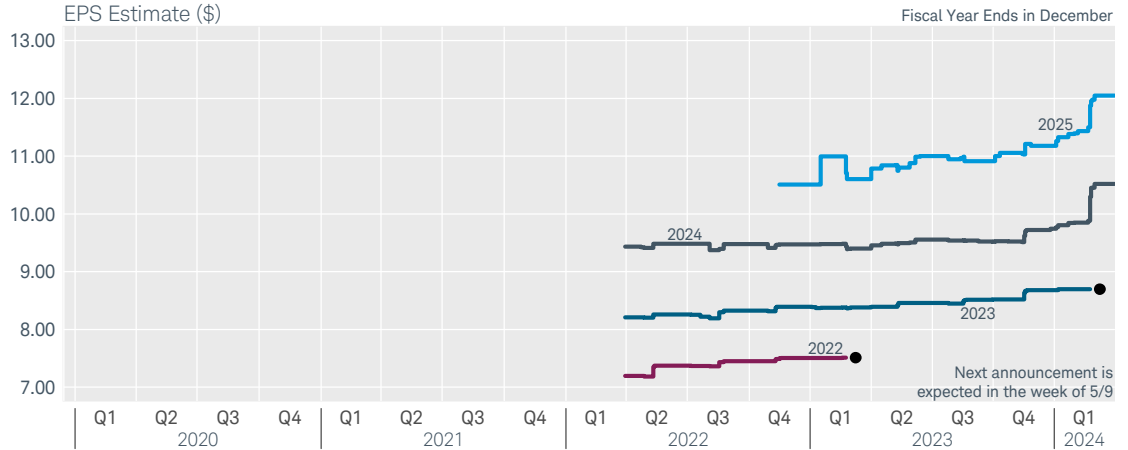
- 2022 Fiscal Year
- 2023 Fiscal Year
- 2024 Fiscal Year
- 2025 Fiscal Year

#### Earnings Announcement

- In-line with estimates ●
- Positive Surprise ▲
- Negative Surprise ▼

The price chart has the same time frame as the EPS Estimate chart above it, and it is aligned to allow for comparisons of share price movements in conjunction with average estimate revisions.

- EPS vs. Previous Year
- % Positive Change ▲
  - % Negative Change ▼



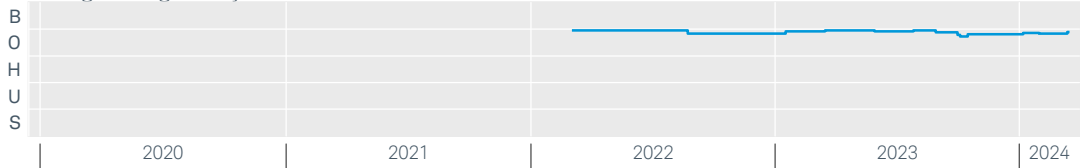
### Share Price (\$)

The data for this chart is not available.

### Current Recommendation

Buy	NA
Outperform	NA
Hold	NA
Underperform	NA
Sell	NA

### Average Rating History



## Industry and Market Comparison

This table shows a comparison of Price/Earnings and Growth figures for Nice Ltd, its industry, sector, and the Market, as presented by the S&P 500. Long term (5 years) and short term (1 year) growth rates and P/E ratio on estimated earnings are calculated on broker averages.

	P/E Estimate		FFQ	Actual P/E for TFQ	Long Term Growth Rate	Short Term Growth Rate	PEG Ratio
	2024	2025					
Nice Ltd (ADR)	24.3	21.2	24.3	50.1	13.6%	19.6%	1.7
Software & Programming	19.5	17.6	9.6	57.9	1.5	18.5	0.5
Technology	19.7	16.0	5.6	41.1	1.3	43.9	1.0
S&P 500	10.9	11.4	0.3	26.4	1.4	12.1	0.5

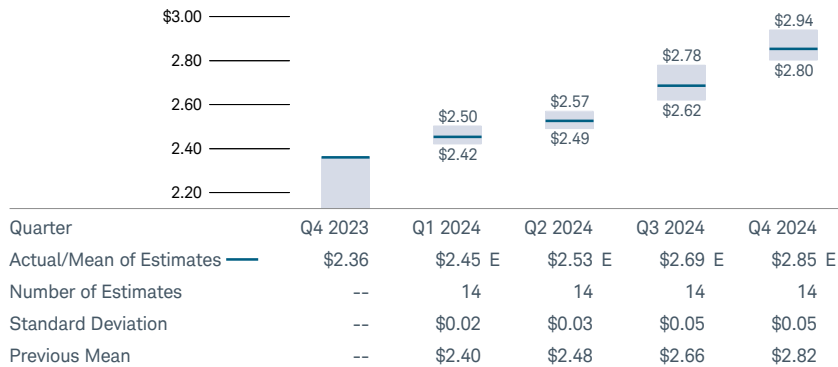
## Growth Rates

	Long Term			Short Term		
	Mean of Estimates	# of Estimates	Standard Deviation	Mean of Estimates	# of Estimates	Standard Deviation
Nice Ltd (ADR)	14.2%	3	1.88%	19.6%	14	0.59%
Software & Programming	1.5	6	0.07	18.5	1	10.12
Technology	1.3	6	0.17	43.9	21	37.70
S&P 500	1.4	6	0.07	12.1	3	22.72

# Nice Ltd

## Quarterly Earnings Per Share (As Reported)

Fiscal Year Ends in December



## EPS % Change (Year over Year, Standardized)

### Nice Ltd

2nd Quarter	2020	4.9	
3rd Quarter	2020	10.7	
4th Quarter	2020	-13.0	

### Industry: Software & Programming

2nd Quarter	2020	10.9	
3rd Quarter	2020	14.7	
4th Quarter	2020	12.5	

### Market: S&P 500

2nd Quarter	2020	-5.3	
3rd Quarter	2020	6.9	
4th Quarter	2020	14.1	

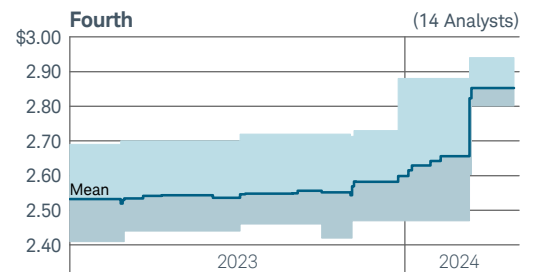
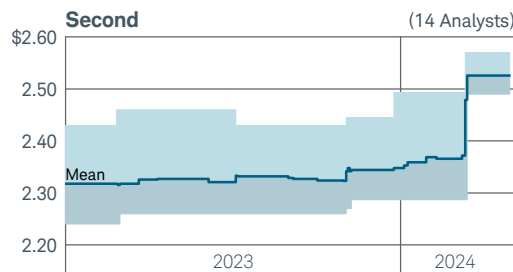
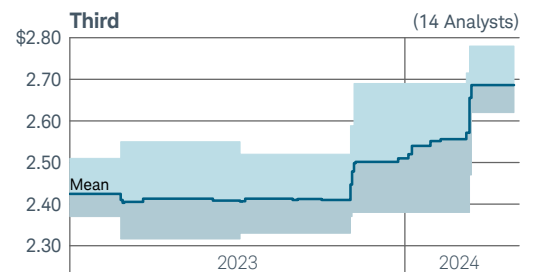
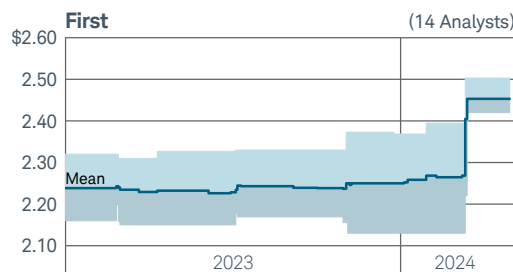
## Quarterly Average EPS Estimate

Analysts continually change their quarterly EPS estimates over time. The range of the estimate revisions for Nice Ltd is indicated by the shaded areas.

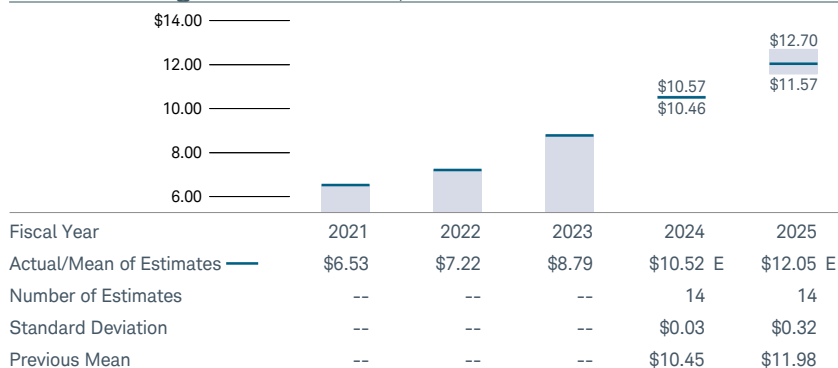
### Chart Key

- Mean of Estimate
- Actual earnings announcement

## 2024 Quarterly Estimate



## Annual Earnings Per Share (As Reported)



## EPS % Change (Year over Year, Standardized)

### Nice Ltd

2023	28.0	
2024 Estimate	106.0	
2025 Estimate	14.5	

### Industry: Software & Programming

2023	19.4	
2024 Estimate	4.9	
2025 Estimate	0.0	

### Market: S&P 500

2023	0.4	
2024 Estimate	0.0	
2025 Estimate	0.0	

# Nice Ltd

## P/E History

This chart displays the history of Price/Earnings for NICE for both Trailing Four Quarters (TFQ) and Forward Four Quarters (FFQ), allowing for comparison of how Price/Earnings projections compare to actual reports over time. Therefore, a lower P/E represents a more favorable price given the level of earnings.



## Current P/E

NICE			
TFQ	A	52.9	
FFQ	E	24.3	
2023	E	29.6	
2024	E	24.8	

## Industry

TFQ	A	50.6	
FFQ	E	9.6	
2023	E	0.1	
2024	E	0.1	

## S&P 500

TFQ	A	1.0	
FFQ	E	0.3	
2023	E	11.4	
2024	E	9.9	

## Quarterly Revenue Growth (%)

This table compares current revenue growth estimates to actual growth values for several recent quarters.

2nd Quarter 2024 Estimate	14.78	
1st Quarter 2024 Estimate	14.61	
4th Quarter 2023	9.61	
3rd Quarter 2023	8.40	
2nd Quarter 2023	9.52	
1st Quarter 2023	8.42	

## Dividends

2023 Annual Dividend	\$0.00
Current Dividend Yield	NA
5 Year Average Yield	0.00%
Industry Average Yield	0.53%

## Fiscal Year Revenue Estimate (in billions)

	2021	2022	2023	2024	2025
Actual/Mean of Estimates	\$1.9	\$2.2	\$2.4	\$2.7 E	\$3.0 E
Number of Estimates	10	12	15	14	14
Standard Deviation	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0
Previous Mean	\$1.9	\$2.2	\$2.4	--	--

## Important Disclosures for NICE

This report was compiled from data provided by Reuters Research, S&P Capital IQ, and Morgan Stanley Capital International Inc. (the "Information Providers"). Not all information is available on all companies. Companies with stock splits occurring within two weeks of the report date may not have had their historical data adjusted to account for the split. A full glossary and further information regarding use of this report is available in the User Guide which you may access online. Reproduction or redistribution of this report in any form is prohibited except with written permission from Charles Schwab & Co., Inc. and its affiliates (collectively "Schwab") and the Information Providers which are independent of each other. Schwab believes that the information provided is reliable. However, Schwab nor the Information Providers 1) guarantee the accuracy, timeliness, completeness or correct sequencing of the information, or 2) warrant any results from use of the information. The included information is subject to change without notice. Schwab does not guarantee the suitability or potential value of any particular investment or information source nor can be held responsible for any inaccuracies or omissions.

The Global Industry Classification Standard (GICS) was developed by and is the exclusive property of Morgan Stanley Capital International Inc. and Standard & Poor's. GICS is a service mark of MSCI and S&P and has been licensed for use by Schwab.

This report contains general guidance and does not represent a personalized recommendation of a particular stock or stocks to you. This report does not take into account your individual circumstances, investing objectives, tax or financial situation, or your existing or target portfolio. You should view this information and general guidance in the context of your overall portfolio construction, asset allocation, and whether a particular equity should be bought, held, or sold in relation to the current market environment. Stocks can be volatile and entail risk and the stocks represented in this report may not be suitable for you. None of the information constitutes a solicitation of an offer to buy or sell any securities. This information is not intended to provide tax, legal or investment advice.

Consensus data provided by Reuters Research; may exclude certain items or discontinued operations.