

EPS Estimate -- Annual Average Trend

The top chart gives a visual representation of the earnings per share estimate revisions for each of four years by charting their movements over time. Each time an analyst changes its annual EPS estimate for Nice Ltd, the corresponding estimate line for that year adjusts to show the magnitude of the effect the revision has on the average estimate.

Chart Key

EPS Estimate

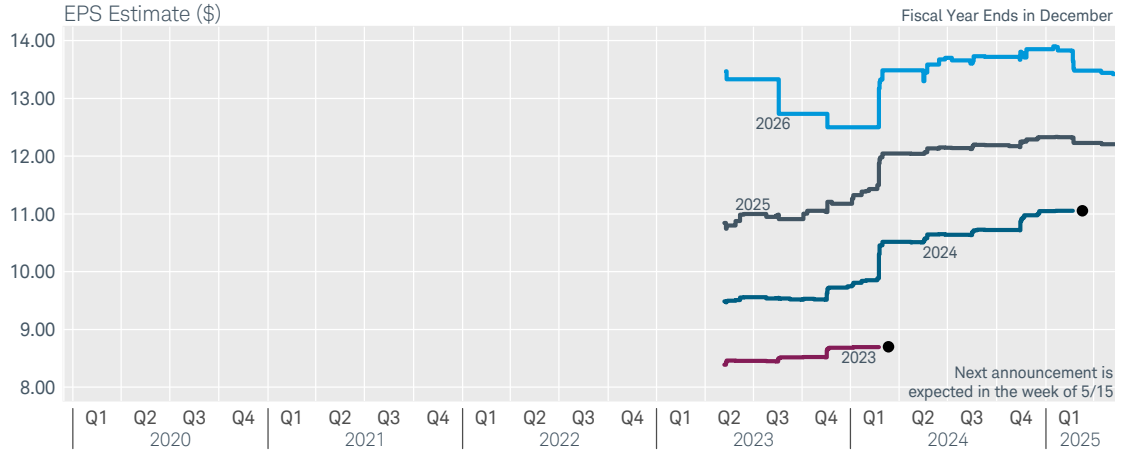
- 2023 Fiscal Year
- 2024 Fiscal Year
- 2025 Fiscal Year
- 2026 Fiscal Year

Earnings Announcement

- In-line with estimates ●
- Positive Surprise ▲
- Negative Surprise ▼

The price chart has the same time frame as the EPS Estimate chart above it, and it is aligned to allow for comparisons of share price movements in conjunction with average estimate revisions.

- EPS vs. Previous Year
- % Positive Change ▲
 - % Negative Change ▼



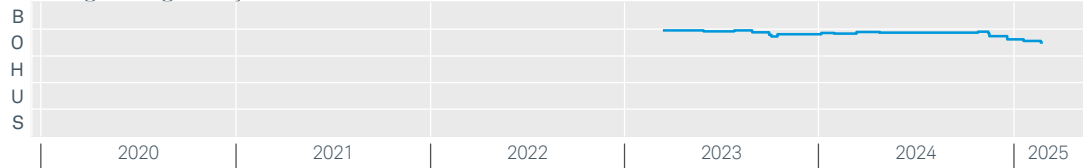
Share Price (\$\$)

The data for this chart is not available.

Current Recommendation

Buy	NA
Outperform	NA
Hold	NA
Underperform	NA
Sell	NA

Average Rating History



Industry and Market Comparison

This table shows a comparison of Price/Earnings and Growth figures for Nice Ltd, its industry, sector, and the Market, as presented by the S&P 500. Long term (5 years) and short term (1 year) growth rates and P/E ratio on estimated earnings are calculated on broker averages.

	P/E Estimate			Actual P/E for TFQ	Long Term Growth Rate	Short Term Growth Rate	PEG Ratio
	2025	2026	FFQ				
Nice Ltd (ADR)	13.1	12.0	13.4	24.4	10.7%	9.8%	1.2
Software & Programming	12.0	10.9	4.2	82.5	1.7	7.7	0.2
Technology	9.9	10.3	3.2	65.1	1.5	8.0	0.9
S&P 500	5.2	8.2	0.0	NA	1.4	5.0	0.3

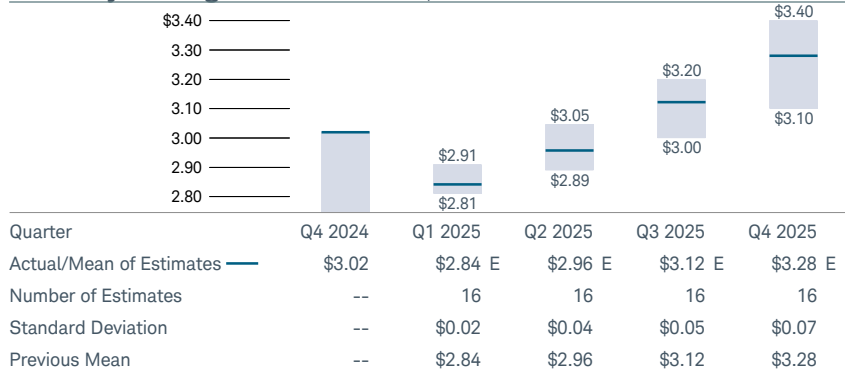
Growth Rates

	Long Term			Short Term		
	Mean of Estimates	# of Estimates	Standard Deviation	Mean of Estimates	# of Estimates	Standard Deviation
Nice Ltd (ADR)	10.7%	3	1.26%	9.8%	17	1.36%
Software & Programming	1.7	7	0.10	7.7	4	21.31
Technology	1.5	6	0.10	8.0	6	11.57
S&P 500	1.4	6	0.08	5.0	1	330.44

Nice Ltd

Quarterly Earnings Per Share (As Reported)

Fiscal Year Ends in December



EPS % Change (Year over Year, Standardized)

Nice Ltd

2nd Quarter	2020	4.9	
3rd Quarter	2020	10.7	
4th Quarter	2020	-13.0	

Industry: Software & Programming

2nd Quarter	2020	11.4	
3rd Quarter	2020	11.5	
4th Quarter	2020	11.1	

Market: S&P 500

2nd Quarter	2020	-5.1	
3rd Quarter	2020	7.9	
4th Quarter	2020	15.0	

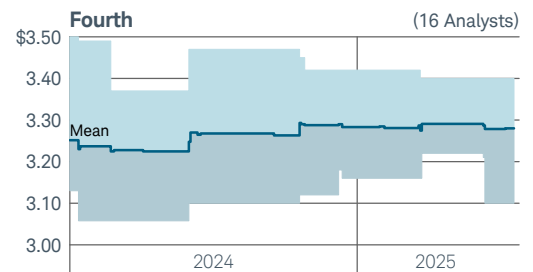
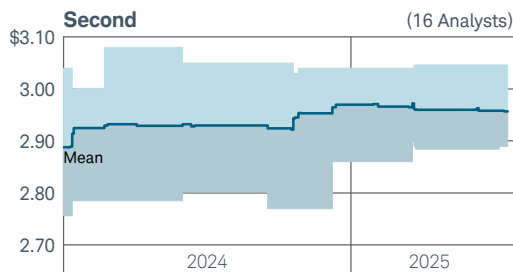
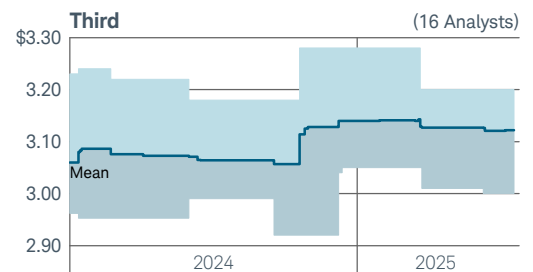
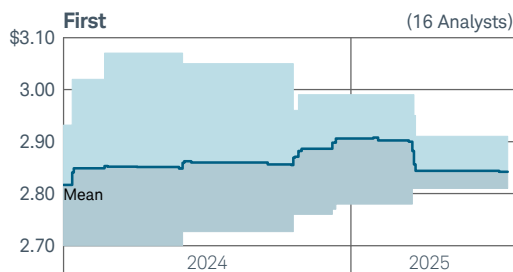
Quarterly Average EPS Estimate

Analysts continually change their quarterly EPS estimates over time. The range of the estimate revisions for Nice Ltd is indicated by the shaded areas.

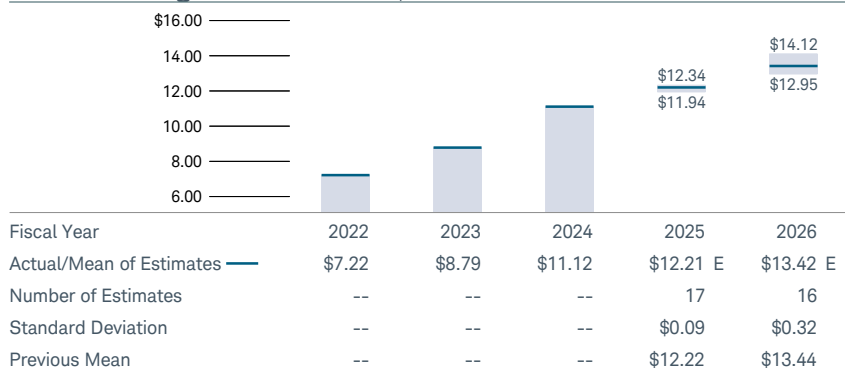
Chart Key

- Mean of Estimate
- Actual earnings announcement

2025 Quarterly Estimate



Annual Earnings Per Share (As Reported)



EPS % Change (Year over Year, Standardized)

Nice Ltd

2024	32.1	
2025 Estimate	81.9	
2026 Estimate	9.9	

Industry: Software & Programming

2024	17.8	
2025 Estimate	48.4	
2026 Estimate	0.0	

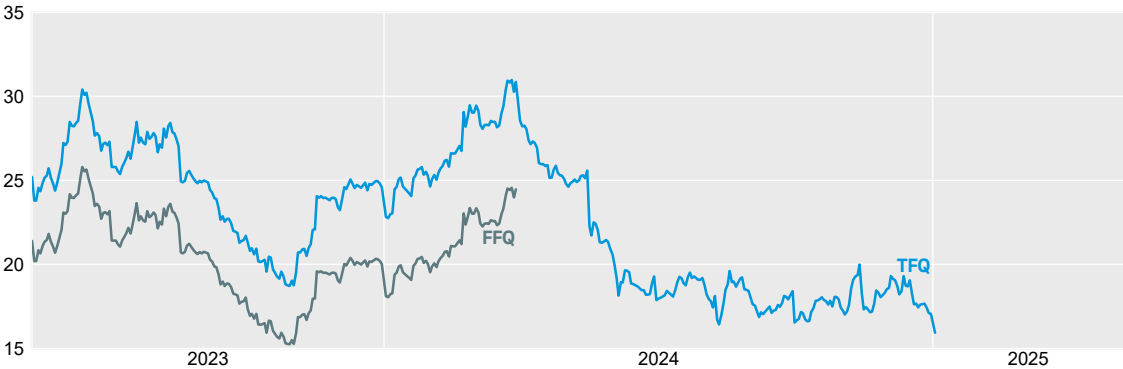
Market: S&P 500

2024	6.6	
2025 Estimate	0.0	
2026 Estimate	0.0	

Nice Ltd

P/E History

This chart displays the history of Price/Earnings for NICE for both Trailing Four Quarters (TFQ) and Forward Four Quarters (FFQ), allowing for comparison of how Price/Earnings projections compare to actual reports over time. Therefore, a lower P/E represents a more favorable price given the level of earnings.



Current P/E

NICE			
TFQ	A	25.4	
FFQ	E	13.4	
2024	E	14.7	
2025	E	13.4	

Industry

TFQ	A	2.4	
FFQ	E	4.2	
2024	E	0.2	
2025	E	0.1	

S&P 500

TFQ	A	0.3	
FFQ	E	0.0	
2024	E	4.7	
2025	E	5.3	

Quarterly Revenue Growth (%)

This table compares current revenue growth estimates to actual growth values for several recent quarters.

2nd Quarter 2025 Estimate	7.32	
1st Quarter 2025 Estimate	6.12	
4th Quarter 2024	15.79	
3rd Quarter 2024	14.74	
2nd Quarter 2024	14.33	
1st Quarter 2024	15.29	

Dividends

2024 Annual Dividend	\$0.00
Current Dividend Yield	NA
5 Year Average Yield	NA
Industry Average Yield	0.69%

Fiscal Year Revenue Estimate (in billions)

	2022	2023	2024	2025	2026
Actual/Mean of Estimates	\$2.2	\$2.4	\$2.7	\$2.9 E	\$3.1 E
Number of Estimates	12	15	17	18	17
Standard Deviation	\$0.0	\$0.0	\$0.0	\$0.0	\$0.1
Previous Mean	\$2.2	\$2.4	\$2.7	--	--

Important Disclosures for NICE

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