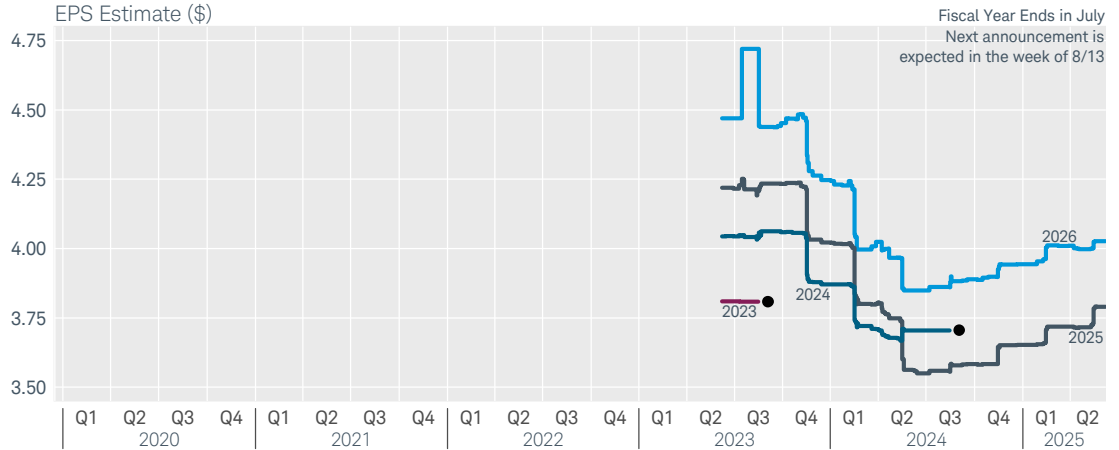
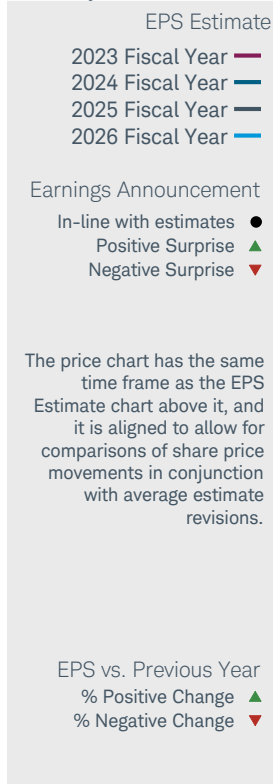


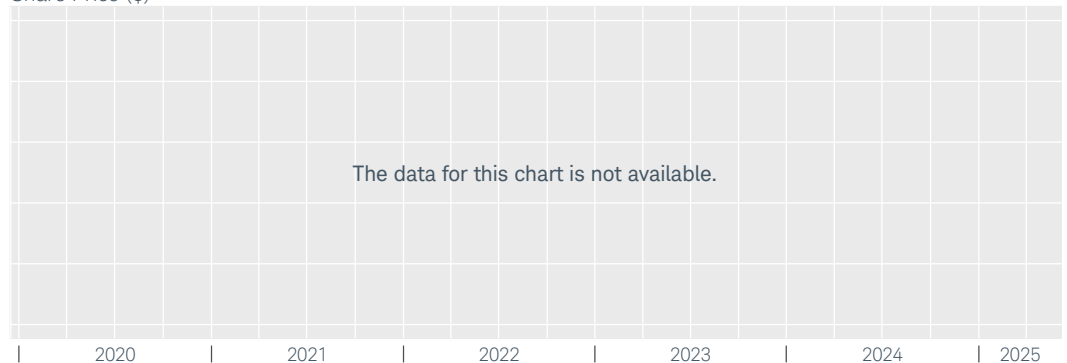
## EPS Estimate -- Annual Average Trend

The top chart gives a visual representation of the earnings per share estimate revisions for each of four years by charting their movements over time. Each time an analyst changes its annual EPS estimate for Cisco Systems Inc, the corresponding estimate line for that year adjusts to show the magnitude of the effect the revision has on the average estimate.

### Chart Key



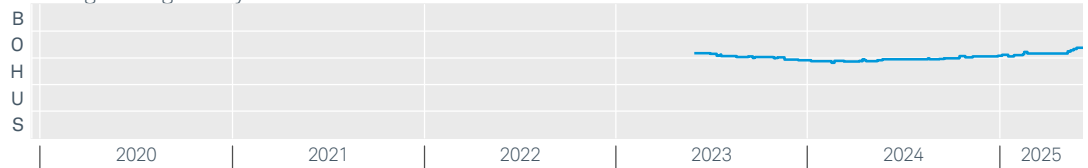
### Share Price (\$)



### Current Recommendation

Buy	9
Outperform	6
Hold	9
Underperform	0
Sell	0

### Average Rating History



## Industry and Market Comparison

This table shows a comparison of Price/Earnings and Growth figures for Cisco Systems Inc, its industry, sector, and the Market, as presented by the S&P 500. Long term (5 years) and short term (1 year) growth rates and P/E ratio on estimated earnings are calculated on broker averages.

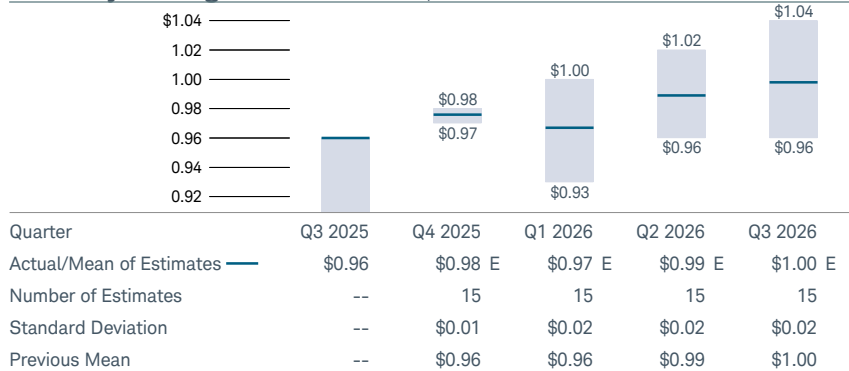
	P/E Estimate		FFQ	Actual P/E for TFQ	Long Term Growth Rate	Short Term Growth Rate	PEG Ratio
	2025	2026					
<b>Cisco Systems Inc</b>	<b>17.4</b>	<b>16.4</b>	<b>16.8</b>	<b>27.1</b>	<b>5.0%</b>	<b>1.6%</b>	<b>3.5</b>
Communications Equipment	12.0	10.4	8.5	30.8	1.3	0.4	1.6
Technology	11.4	10.8	1.5	61.2	1.5	8.0	0.9
S&P 500	5.6	8.5	0.1	NA	1.5	4.5	0.4

## Growth Rates

	Long Term			Short Term		
	Mean of Estimates	# of Estimates	Standard Deviation	Mean of Estimates	# of Estimates	Standard Deviation
<b>Cisco Systems, Inc.</b>	<b>5.0%</b>	<b>3</b>	<b>0.16%</b>	<b>1.6%</b>	<b>21</b>	<b>0.43%</b>
Communications Equipment	1.3	5	0.00	0.4	7	20.09
Technology	1.5	6	0.12	8.0	5	12.96
S&P 500	1.5	6	0.08	4.5	1	313.96

# Cisco Systems Inc

## Quarterly Earnings Per Share (As Reported)



## EPS % Change (Year over Year, Standardized)

### Cisco Systems Inc

4th Quarter	2020	-11.8	
1st Quarter	2021	-25.2	
2nd Quarter	2021	-11.0	

### Industry: Communications Equipment

4th Quarter	2020	41.0	
1st Quarter	2021	43.6	
2nd Quarter	2021	49.7	

### Market: S&P 500

4th Quarter	2020	15.0	
1st Quarter	2021	37.0	
2nd Quarter	2021	40.0	

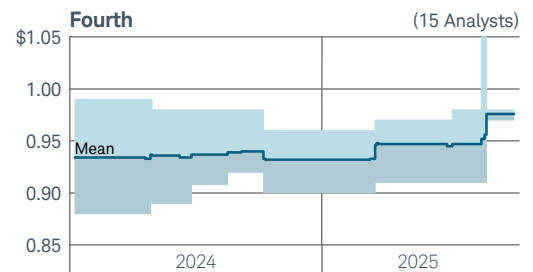
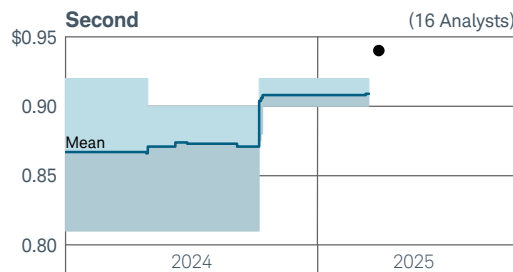
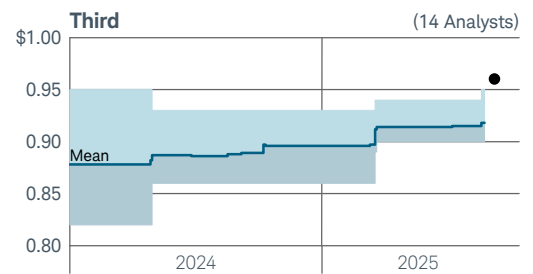
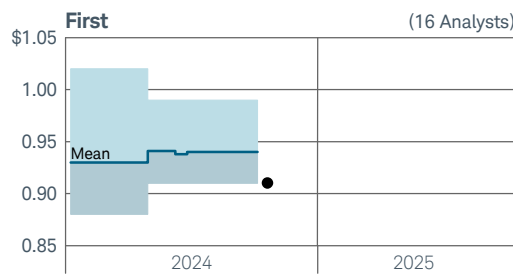
## Quarterly Average EPS Estimate

Analysts continually change their quarterly EPS estimates over time. The range of the estimate revisions for Cisco Systems Inc is indicated by the shaded areas.

### Chart Key

- Mean of Estimate
- Actual earnings announcement

### 2025 Quarterly Estimate



## Annual Earnings Per Share (As Reported)



## EPS % Change (Year over Year, Standardized)

### Cisco Systems Inc

2024	-17.3	
2025 Estimate	49.2	
2026 Estimate	6.2	

### Industry: Communications Equipment

2024	5.1	
2025 Estimate	48.6	
2026 Estimate	0.0	

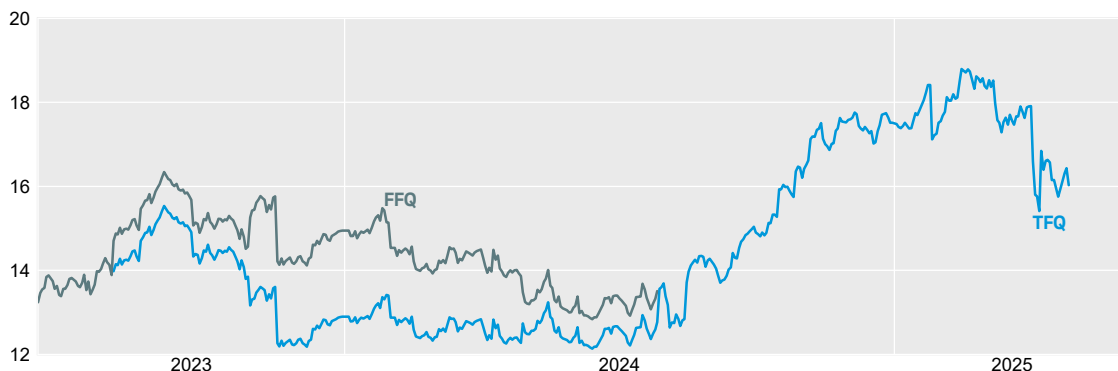
### Market: S&P 500

2024	6.6	
2025 Estimate	6.3	
2026 Estimate	0.0	

# Cisco Systems Inc

## P/E History

This chart displays the history of Price/Earnings for CSCQ for both Trailing Four Quarters (TFQ) and Forward Four Quarters (FFQ), allowing for comparison of how Price/Earnings projections compare to actual reports over time. Therefore, a lower P/E represents a more favorable price given the level of earnings.



### Current P/E

**CSCO**

TFQ	A	28.9	<div></div>
FFQ	E	16.8	<div></div>
2024	E	17.7	<div></div>
2025	E	17.4	<div></div>

## Industry

Scenario	Year	Value
TFQ	A	29.6
FFQ	E	8.5
2024	E	0.0
2025	E	0.0

## S&P 500

Year	Category	Value
TFQ	A	0.7
FFQ	E	0.1
2024	E	4.0
2025	E	4.4

### Quarterly Revenue Growth (%)

This table compares current revenue growth estimates to actual growth values for several recent quarters.

1st Quarter 2026 Estimate	5.50	
4th Quarter 2025 Estimate	7.23	
3rd Quarter 2025	11.39	
2nd Quarter 2025	9.38	
1st Quarter 2025	-5.64	
4th Quarter 2024	-10.27	

## Dividends

2024 Annual Dividend	\$1.58
Current Dividend Yield	2.48%
5 Year Average Yield	3.01%
Industry Average Yield	0.75%

### Fiscal Year Revenue Estimate (in billions)



Fiscal Year	2022	2023	2024	2025	2026
Actual/Mean of Estimates —	\$51.2	\$56.8	\$53.7	\$56.6 E	\$59.6 E
Number of Estimates	27	25	25	20	20
Standard Deviation	\$0.1	\$0.1	\$0.0	\$0.1	\$0.7
Previous Mean	\$51.2	\$56.8	\$53.7	--	--

## Important Disclosures for CSCO

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